

GLOUCESTER COUNTY LEGAL EDUCATION ASSOCIATION

SATURDAY ½ DAY March 28, 2020 CLE/CPE

Rowan College at Gloucester County
Room 324 – Law and Justice Education Center
(Police Academy Building)
Tanyard & Salina Roads
Sewell, NJ 08080
8:15 a.m. – 1:15 p.m.

CLE Credits:

NJ 3.6 Substantive; 2.0 Ethics
PA 3.0 Substantive; 1.5 Ethics

Accounting CPE Credits:

NJ 5.0 Business Law
PA 5.0 Specialized Knowledge
and Applications

NEW JERSEY SUPREME COURT CONTINUING LEGAL EDUCATION BOARD ACCREDITED SERVICE PROVIDER #154
PENNSYLVANIA SUPREME COURT CONTINUING LEGAL EDUCATION BOARD ACCREDITED PROVIDER #3176
NEW JERSEY STATE BOARD OF ACCOUNTANCY SPONSOR #20CC00198100
PENNSYLVANIA STATE BOARD OF ACCOUNTANCY SPONSOR #PX177630

Directions to the College: From Phila. follow signs to Atlantic City (76 East) to Rt. 42 South (2½ mi. from W.W. Bridge). Follow Rt. 42 South (for 1½ mi.) until the Rt. 55 South exit. Get onto Rt. 55 (for about 3 mi.), then take Exit 56A for “47 South to 41 Glassboro-Hurffville”. After exiting Rt. 55, travel for ½ mi. to the first small little turn on your right (603 West) immediately across from the 7 Star Diner and just before Dylan’s Motorcoach & RV Sales lot, and just before the traffic light. Turn right onto 603 West, then immediately turn right again at the Yield sign toward Sewell. Follow for .7 mi. to college entrance on your right.

8:15 – 8:30	DOORS OPEN; REGISTRATION; CONTINENTAL BREAKFAST; OPENING REMARKS
8:30 – 10:35	PLANNING WITH IRAs UNDER THE “SECURE” ACT – NEW RULES AND OPPORTUNITIES <i>JANE FEARN-ZIMMER, ESQ., LL.M. (Tax) and JAMES L. CAPOBIANCO, ESQ., CPA</i>
10:35 – 12:15	ETHICAL PREPARATION OF EXPERT TESTIMONY* <i>ROBERT J. INCOLLINGO, ESQ</i>
12:15 – 1:15	ANATOMY OF A CASE: ARBITRATION PROGRAM OF THE COURT OF COMMON PLEAS OF PHILADELPHIA COUNTY <i>LAWRENCE KALIKHMAN, ESQ.</i> <i>ARKADY “ERIC” RAYZ, ESQ.</i>

\$75 pre-registered to members of Vicinage 15 Bar Associations; \$85 at the door (\$35 pre-registered per individual lecture/part; \$45 at door)

\$75 to Accountants; \$25 to Paralegals

\$115 to All Others pre-registered; \$125 at the door (\$55 pre-registered per individual lecture/part; \$65 at door)

Price includes continental breakfast; CLE credit charges; and all handout materials

Program approved by the NJ CLE Board for 5.6 hours of total NJ CLE of which 2.0 qualify as *Ethics and/or Professionalism*, and 3.6 qualify as *Substantive*. Courses marked * qualify for the Newly Admitted Lawyers requirements under NJ CLE Reg. 201:2. Approved by the Pennsylvania CLE Board for 4.5 hours of total PA CLE credits of which 1.5 qualify as *Lawyer Ethics and the Rules of Professional Conduct*, and 3.0 qualify as *Substantive Law, Practice and Procedure*. CPAs: lectures are *Overviews*; a background in the legal system is suggested as a prerequisite.

To register, complete this form and mail it with your check (payable to “GCLEA”) to Lynn A. Silverstein at:
GCLEA, P.O. Box 338, Woodbury, NJ 08096

James L. Capobianco, Esq., CPA – President & Founder CLE/CPE Program

Please Print Your Name

Phone Number

CPA or Attorney License #

Email Address

No. Attending

Planning with IRAs Under the “SECURE” Act – New Rules and Opportunities: The “Setting Every Community Up for Retirement Enhancement (SECURE) Act” of 2019 is now law and as such, has brought significant changes to the IRA minimum distribution rules and eliminates the stretch IRA for many beneficiaries. Learn who is covered by the new rules, and about important exclusions for spouses, minor children, disabled and chronically ill beneficiaries and beneficiaries within ten years of the age of the decedent and when to update your clients’ existing documents. Also learn about IRA rollover rules, and funding Roth IRAs and their implication for reducing estate and inheritance taxes.

Ethical Preparation of Expert Testimony: This presentation will explore the ethical use of expert witnesses, with reference to the rules of professional conduct, evidence and civil procedure implications.

Anatomy of a Case: Arbitration Program of the Court of Common Pleas of Philadelphia County: The CLE will cover the Arbitration Program administered by the Court of Common Pleas of Philadelphia County for all matters involving claims under \$50,000. It will include a general overview of the Court and the Program, the general procedures, as well as the four cases identified in the materials.